

LED LIGHTING LEASE PURCHASE FINANCING

The time is right to consider proven LED lighting for your application due to:
Substantial Government Tax Credit Incentives and Utility Company Rebates
Superior Energy and Lifetime Efficiencies of LED Solid State Lighting
Mandated Government Stoppage of Incandescent Bulb Production
Everest Custom Lease Purchase Financing

These available benefits provide the LED Installation owner with dramatic
Current Cost-Savings and Current Cash-Flow Benefits

Your Lease Purchase Transaction may be in excess of \$5,000,000, for \$500,000, or for any amount greater than \$25,000. Your lease financing transaction will be processed upon application.



FINANCING FOR

MUNICIPAL FUNDING

Lease Purchase Programs
Municipal Bond Placement Programs

COMMERCIAL LEASES

Capital Leases
Operating or Tax Leases

COMMERCIAL LOANS

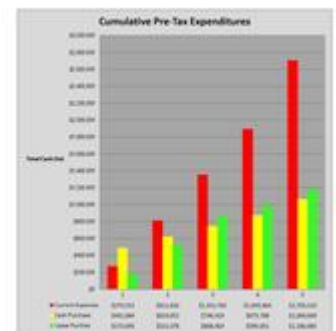
Fixed Rates Loans
Floating Rate Loans

INSTALLATION AND TERM FINANCING

for
MUNICIPAL AGRICULTURAL INDUSTRIAL COMMERCIAL
APPLICATIONS

Including

Engineering Site Preparation Installation
Interim Interest Accruals Sales Tax and Transportation Expenses



Cumulative Pre-Tax Expenditures:
Current Outlay, Cash Purchase and
Lease Purchase

Theory.....Technique.....Competence.....Capital.....Solutions

LED LIGHTING APPLICATIONS

Big Box Lighting Supermarket Lighting Auto Dealership Lighting
 Warehouse Lighting Complete Building Lighting Parking Structure Lighting
 Office Lighting Showroom Lighting Area Lighting
 Port Facilities Lighting Military Base Lighting Airport Lighting
 Lower School Lighting Athletic Facilities Lighting Highway Lighting
 University and College Facilities Lighting
 Franchise and Chain Store Lighting
 and, many other LED Lighting applications



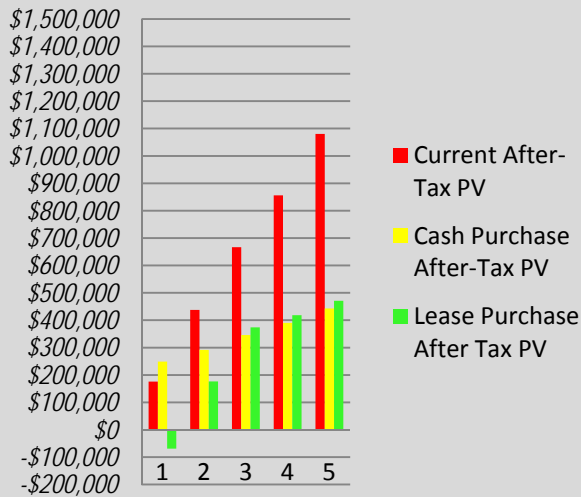
After-Tax Cumulative
 Savings: Cash Purchase and
 Lease

FINANCING OPTIONS

Level Term Payments
Stepped Term Payments
Deposit and Interim Payment Financing
Financing of Engineering, Site Preparation
Installation and other Non-Equipment Expenses
Equipment Upgrade and Equipment Add-On
Financing

*You may take advantage of Master
 Lease Programs with Multiple Add-on Schedules*

Present Value of After-Tax Expenditures



INVESTMENT COMPARISON

The three charts examine the investment alternatives to consider when installing a new LED lighting application. The charts are based upon an actual case study. The company could do nothing and incur the electric and scheduled maintenance as shown or it could replace the lighting with a new LED system. The decision then becomes one of lease or purchase. Using current cash reserves to purchase is compared to the use of a lease purchase. Both have certain advantages. The lease requires zero upfront cash and results in a first year hard cash return due to the tax advantages. The overall Net Present Value starts with a significant advantage to the lease and then marginally favors the cash purchase.

The issue becomes the use of cash or lease purchase financing in order to obtain the immense benefits of the LED installation savings.

CALL US TO DISCUSS THE BENEFITS OF A LEASE PURCHASE FOR YOUR LED LIGHTING APPLICATION OR OTHER FINANCING REQUIREMENTS.

